Describing Archives: a Content Standard — Part I. Describing Archival Materials — Chapter 2. Identity ElementsDescribing Archives: a Content Standard/Part I. Describing Archival Materials/Chapter 2. Identity Elements

Chapter 2. Identity Elements

2.1 Reference Code 2.2 Name and Location of Repository 2.3 Title 2.4 Date 2.5 Extent 2.6 Name of Creator(s) 2.7 Administrative/Biographical History

2.1. Reference Code Element

Purpose and Scope

This element provides a unique identifier for the unit being described. The identifier may consist of three subelements: a local identifier, a code for the repository, and a code for the country.

Commentary: This typically alphanumeric identifier frequently serves as a succinct local means of referring to the materials. When delivering a <u>descriptive record</u> outside of the repository holding the materials, this element should also contain a nationally sanctioned code for the repository and an internationally standardized code for the country in which the repository is located. Taken together, these three subelements form a unique machine-readable identifier for the materials being described.

- The local identifier code is a means of gaining access to the <u>description</u> of the materials or to the documents themselves. Determining the structure and function(s) of a local identifier code are matters of institutional policy. Examples of local identifiers include accession numbers, record group numbers, and call numbers.
- The repository identifier code is required only for purposes of consortial, national, or international exchange. The full name of the institution is recorded in the Name and Location of Repository Element (2.2).
- The country identifier code is required only for purposes of consortial, national, or international exchange.

Sources of Information

2.1.1.

The codes for country and repository are taken from national and international code lists. Repositories should develop a local system that uniquely identifies <u>discrete materials</u>.

General Rules

2.1.2.

Record a reference code that consists of a local identifier, a repository identifier, and a country identifier

in accordance with the following rules.

Local Identifier

2.1.3.

At the highest level of a <u>multilevel description</u> or in a single level <u>description</u>, provide a unique identifier for the materials being described in accordance with the institution's administrative control system. Optionally, supply unique identifiers at lower levels of a <u>multilevel description</u>.

```
95-24
```

Records collection identifier, Gay, Lesbian, Bisexual, Transgender Historical Society

MC22

Personal papers collection identifier, Scripps Institute of Oceanography Archives

632

Manuscript group identifier, Manuscripts and Archives, Yale University Library

```
79-GC-2-134
```

```
<u>Record</u> group, <u>series</u>, album, and item identifier, National Archives and Records Administration
```

Repository Identifier

2.1.4.

Provide a repository code assigned by the national organization responsible for assigning and maintaining repository identifiers.

CUI

Repository code for the University of California, Irvine Libraries

TxU-Hu

Repository code for the Harry Ransom Humanities Research Center, The University of Texas at Austin

Country Identifier

2.1.5.

Provide a <u>country code for the location of the repository as assigned by the International Standards</u> <u>Organization</u>.

US Code for the United States

Code for Canada

Examples of Encoding for 2.1 Reference Code Element

Encoding at the highest level of description in EAD: <unitid countrycode="us" repositorycode="cui">MS-SEA016</unitid> <unitid countrycode="us" repositorycode="cus">MSS 0112</unitid> Encoding at the highest level of description in MARC 21: 800 031014i19781998**cau** eng d bb 040 \$a CUI \$e dacs \$c CUI bb 099 \$a MS-SEA 016 b9 852 \$a University of California, Irvine Libraries. \$e 525 Adjunct Lane, Irvine, bb CA 20033-1126. \$n cau 941228i19461998**cau** eng d 800 bb 040 \$a CUS \$e dacs \$c CUS bb \$a **MSS 0112** 099 b9

2.2. Name and Location of Repository Element

Purpose and Scope

This element identifies the name and location of the repository that holds the materials being described.

Commentary: It may be possible for a system to generate the name of the repository from the repository identifier as specified in <u>Rule 2.1.4</u>.

Sources of Information

2.2.1.

Take the information from institutional policies and procedures.

General Rules

2.2.2.

Explicitly state the name of the repository, including any parent bodies.

The University of Texas at Austin, Harry Ransom Humanities Research Center

The Minnesota Historical Society

2.2.3.

Provide the location of the repository. If desirable, include the mailing address and other contact information.

Alabama Department of Archives and History. 624 Washington Avenue, Montgomery, AL 36130-0100. (334) 242-4435.

Examples of Encoding for 2.2 Name and Location of Repository Element

```
Encoding in EAD:
```

```
<repository>
<corpname>The University of Texas at Austin
<subarea>Harry Ransom Humanities Research Center</subarea>
</corpname>
</repository>
```

Encoding in MARC 21:

852\$a Alabama Department of Archives and History.\$e 624 Washington Avenue,bbMontgomery, AL 36310-0100.

2.3. Title Element

Purpose and Scope

This element provides a word or phrase by which the material being described is known or can be identified. A <u>title</u> may be supplied or formal.

Commentary: A <u>supplied title</u> is one provided by the archivist when there is no <u>formal title</u> for the materials being described, or where the <u>formal title</u> is misleading or inadequate. The rules for recording a <u>supplied title</u> differ from the rules for recording a <u>formal title</u>. Archivists usually supply titles for archival materials.

Supplied titles generally have two parts:

- the name of the <u>creator(s)</u> or <u>collector(s)</u>
- · the nature of the materials being described

A <u>formal title</u> is one that appears prominently on or in the materials being described and is most commonly found in material that has been published or distributed, such as a <u>title</u> on a book, report, map, or film. <u>Formal</u> <u>titles</u> can also be found on unpublished material that bears a meaningful name consciously given by the <u>creator</u> of the material, (e.g., a caption on a photograph, label on a folder, or leader on a film).

In the absence of a meaningful <u>formal title</u>, a <u>title</u> must be supplied. The archivist must use professional judgment to determine when it is appropriate to supply a <u>title</u> rather than transcribing a label on a <u>container</u> that may be misleading. When they occur at all in archival materials, <u>formal titles</u> are most commonly found on files or items.

Sources of Information

2.3.1.

When supplying a <u>title</u>, take the information from any reliable source, including the internal evidence of the materials being described, an external source such as a records schedule or communication with a donor, or a <u>title</u> on another copy or version of the materials being described.

2.3.2.

When recording a <u>formal title</u>, transcribe the information from the prescribed source as described in the appropriate chapters in <u>AACR2</u> (which specify that <u>formal titles</u> are recorded exactly as to wording, order, and spelling, but not necessarily as to punctuation or capitalization) or to specialized standards for various types of material cited in <u>Appendix B</u>. Rules for transcribing <u>formal titles</u> are not provided here.

General Rules

2.3.3.

When supplying <u>title</u> information, compose a <u>brief title</u> that uniquely identifies the material, normally consisting of <u>a name segment</u>, a term indicating the nature of the unit being described, and <u>optionally</u> a topical segment as instructed in the following rules. Do not enclose <u>supplied titles</u> in square brackets.

Commentary:

- In multilevel descriptions the name segment may be inherited from a higher level of <u>description</u> and may not need to be explicitly stated at lower levels.
- When the repository is responsible for assembling a <u>collection</u>, do not provide, as part of the <u>supplied title</u>, the institution's name as the <u>collector</u>.
- The topical segment should be used only when the identification of the material cannot be made clear from the name and nature elements.

Name segment

2.3.4.

Record <u>the name(s) of the person(s)</u>, <u>family (families)</u>, <u>or corporate body</u> predominantly responsible for the creation, assembly, <u>accumulation</u>, and/or maintenance of the materials.

Graciany Miranda Archilla papers Bacot family papers Bank of Cape Fear (Wilmington, N.C.) Hillsboro Branch records Wisconsin Environmental Policy Act files Cameron family account book Caroline and Erwin Swann collection of caricature and cartoon

2.3.5.

Record <u>the name(s) in the form by which the creator or collector is generally known</u>. Record the name(s) in the natural language order of the language of the person's or <u>corporate body's</u> country of residence or activity or the official language of the <u>corporate body</u>. The name may be abbreviated if a fuller <u>form</u> of the name appears elsewhere in the <u>descriptive record</u> (e.g., in the administrative/biographical history) or as an <u>access point</u>.

Bessye B. Bearden papers not Bearden, Bessye B. papers

```
WAPOR records
Name of Creator(s) Element is World Association for Public Opinion Research
```

2.3.6.

If the name of the <u>creator</u>, assembler, or <u>collector</u> is not known, or if the repository has assembled the materials, do not record a name. In such cases, supply the nature of the archival materials for the <u>title</u> as instructed in rules 2.3.18-2.3.20 and 2.3.22.

Name segment for more than one person

2.3.7.

If three or fewer persons are credited with, or predominantly responsible for, the creation of the materials as a whole, record their names in direct order.

```
John and Leni Sinclair papers
Eugenia Rawls and Donald Seawell theater collection
```

2.3.8.

If responsibility for the creation of the materials is dispersed among more than three persons, record the name of the individual whose material predominates. If this does not apply, choose the name considered most appropriate.

2.3.9.

<u>Optionally</u>, include all the names of the persons who are credited with or predominantly responsible for the creation of the materials.

Name segment for families

2.3.10.

If the materials were created, assembled, accumulated, and/or used in the context of familial relations by individuals who share a common surname, record that name followed by the word "family."

```
Harvey family papers
```

2.3.11.

If the materials were created, assembled, accumulated, and/or used in the context of familial relations by individuals who do not share a common surname, record all their names followed by the word "family."

Paul Hibbet Clyde and Mary Kestler family papers

2.3.12.

Optionally, if the materials were created, assembled, accumulated, and/or used in the context of familial relations but one person's material predominates, record that person's full name followed by the word "family."

Andrew Swanson family papers

2.3.13.

If two or three families are credited with, or predominantly responsible for, the creation of the materials, record all the family names followed by the word "families."

Short, Harrison, and Symmes families papers

2.3.14.

If responsibility for the creation of the materials is dispersed among more than three families, record only the name of the family whose material predominates. If no one family's material predominates, choose the name considered most appropriate.

2.3.15.

<u>Optionally</u>, include all the names of the families who are credited with, or predominantly responsible for, the creation of the materials.

Name segment for corporate bodies

Single <u>corporate body</u> See <u>Rule 2.3.4</u>.

More than one corporate body

2.3.16.

If the records of more than one <u>corporate body</u> are included in the materials, record only one name in the <u>title</u>. Establish a consistent policy for selecting the name of the <u>corporate body</u> to be used in the <u>title</u>. While the name of only one <u>corporate body</u> can be included in the <u>title</u>, names of other <u>corporate body</u> selecting whose records are included in the materials may be recorded in the Name of Creator(s) Element as specified in rule 9.9.

British American Tobacco Company records This body of corporate records includes records of Cameron and Cameron, D.B. Tennant and Company, David Dunlop, Export Leaf Tobacco Company, and T.C. Williams Company, all of which were tobacco exporting companies acquired by British American Tobacco Company.

Corporate body whose name has changed

2.3.17.

Where the name of the <u>corporate body</u> has changed, use the last (latest) name of the <u>corporate body</u> represented in the materials being described. Predecessor names of the <u>corporate body</u> may be recorded in the Name of Creator(s) Element as specified in <u>rule 9.9</u>.

University of California, Irvine, Office of Research and Graduate Studies records These records include those from this same body under two previous names, Graduate Division (1964-1981) and Division of Graduate Studies and Research (1981-1987).

Allied Theatres of Michigan records These materials include records of this same body under its earlier name, Motion Picture Theatre Owners of Michigan (name changed in 1931).

Nature of the archival unit

2.3.18.

Where the materials being described consist of three or more forms of documents created, assembled, accumulated, and/or maintained and used by a government agency or private organization such as a business or club, supply the word "<u>records</u>" for the nature of the archival unit. Where the materials being described consist of three or more forms of documents created, assembled, accumulated, and/or maintained and used by a person or family, supply the word "<u>papers</u>" for the nature of the archival unit. When describing an intentionally assembled <u>collection</u>, supply the word "<u>collection</u>" to indicate the nature of the unit being described. This rule is generally only applied to the highest level of the archival unit being described.

Coalition to Stop Trident records St. Paul African Methodist Episcopal Zion Church records Mortimer Jerome Adler papers Allyn Kellogg Ford collection of historical manuscripts Semans family papers

2.3.19.

Where the materials being described consist solely of one or two specific forms, supply those $\underline{form(s)}$ for the nature of the archival unit. Express the forms in their order of predominance.

English Stage Company at the Royal Court Theatre correspondence John E. Brennan outdoor advertising survey reports William Gedney photographs and writings Troy Kinney etchings and engravings Sarah Dyer zine collection Andrew Jackson letter Speeches Supplied title for a series within the Bessye B. Bearden papers Audio and video recordings Supplied title for a series within the Jacques Derrida papers National Academy of Sciences correspondence Supplied title for a file within the Frederick Reines papers Council for Refugee Rights correspondence and reports Supplied title for a file within the Project Ngoc records

2.3.20.

Optionally, if one or two specific forms predominate but there are also other material types present,

record the one or two most predominant forms followed by the phrase "and other material" in the <u>supplied title</u> and indicate the specific forms of material in the <u>Scope and Content Element</u>.

James M. Woodbury diary, letters, and other material Sociedad Amigos de Arteaga, Inc. correspondence, flyers, and other material <u>Supplied title</u> for a <u>file</u> within the Genoveva de Arteaga papers

Topic of the archival unit

2.3.21.

<u>Optionally</u>, supply a brief term or phrase that most precisely and concisely characterizes the unit being described. The term or phrase should incorporate the <u>form(s)</u> of material that typifies the unit and reflects the function, activity, transaction, subject, individuals, or organizations that were the basis of its creation or use.

Clarence McGehee collection on Ruth St. Denis Catherine Clarke civil rights collection Collection of California vacation albums Supplied title for a collection of purchased vacation albums assembled by Special Collections and Archives, University of California, Irvine. Russian referendum collection Supplied title for a collection of materials on the 1993 Russian referendum in support of the policies of Boris Yeltsin that was assembled by Manuscripts and Archives, Yale University. Land agreements between the University of California and the Irvine Company Edith Wharton correspondence with Morton Fullerton Oneida Nation petition to Jasper Parrish Frank and Frances Robinson files on Upper Newport Bay Correspondence regarding graduate assistantships James Joyce letter to Maurice Saillet Richard Nixon letter to H.R. Haldemann regarding the Watergate break-in

2.3.22.

When the subject of the <u>collection</u> is a person, and if no name has been recorded because the repository is the <u>collector</u>, express the <u>title</u> of the <u>collection</u> in a way that clearly indicates that the subject of the <u>collector</u>.

Collection on Isadora Duncan <u>Collection</u> is about Isadora Duncan, she is not the <u>collector</u>. Collection of Robert Browning materials <u>Collection</u> is materials by Robert Browning, he is not the collector. Examples of Encoding for 2.3 Title Element Encoding of <u>supplied titles</u> in EAD: <unittitle>British American Tobacco Company records</unittitle> <unittitle>James M. Woodbury diary, letters, and other material</unittitle> <unittitle>Speeches</unittitle> Encoding of <u>supplied titles</u> in MARC 21: <<u>245</u> \$a Project Ngoc records, \$f 1978-1998 245
\$a Clarence McGehee collection on Ruth St. Denis, \$f 1908-1937
245
\$a William Dickson Pearsall \$k letter, \$f 1892

2.4. Date Element

Purpose and Scope

This element identifies and records the date(s) that pertain to the creation, assembly, <u>accumulation</u>, and/or maintenance and use of the materials being described. This section describes types of dates and forms of dates.

Commentary: It may be useful or necessary for archivists to record different types of dates for the materials being described, including

Date(s) of creation are the dates that the documents in the unit being described were originally created (e.g., date of writing a letter, drawing a map, or painting a portrait) or the date that an event or image was captured in some material <u>form</u> (e.g., date that a photograph was taken, sound was originally recorded, or a film was shot). Dates of creation refer only to the activity of creation of individual documents that make up each unit (as opposed to the "creation" of an aggregate such as a <u>series</u> or <u>file</u>). This is the type of date recorded most often by archivists and manuscript catalogers not describing government or organizational records.

Date(s) of <u>record</u>-keeping activity are the dates during which the unit being described was created, assembled, accumulated, and/or maintained and used *as a unit* in the conduct of affairs by the organization or individual responsible for its <u>provenance</u>. They are distinct from the dates of creation of individual documents. Although the dates of <u>record</u>-keeping activity may often coincide with the dates of creation, the date types differ in two ways. First, the date(s) of <u>record</u>-keeping activity refer to the dates of a number of interrelated activities (including, but not limited to, creation and <u>accumulation</u>); and secondly, the activities pertain to the unit as a whole as opposed to individual documents. Records may be accumulated and used for a current purpose long after they were originally created, for example, where much earlier records are assembled to support an investigation or a legal action.

When dates of creation and dates of <u>record</u>-keeping activity are the same, record only the former. Dates of <u>record</u>-keeping activity are most often recorded by archivists working with government records, organizational archives, or other materials where it is important to account for functions and activities.

Date(s) of publication are recorded if the unit being described is a commercially issued or mass-produced <u>item</u>. Record this date information (including dates of publishing, distributing, releasing, and issuing of items) according to rules in various chapters of <u>AACR2</u> or other appropriate standards (see <u>Appendix B</u>). Dates of

publication are most often recorded when describing items.

Date(s) of broadcast are dates on which <u>sound recordings</u> or <u>moving image</u> materials were broadcast on radio or television. Record this date information according to rules in various chapters of <u>AACR2</u> or other appropriate standards (see <u>Appendix B</u>). Dates of broadcast are most often recorded when describing items.

Exclusions

2.4.1.

If the material being described is a <u>reproduction</u>, record the details about the <u>reproduction</u>, including the <u>date(s) of reproduction</u>, if known, in the Scope and Content Element (3.1.7). If the material being described is the <u>original</u> and the repository wishes to provide details about the availability of copies, record that information in the Existence and Location of Copies Element (6.2).

Sources of Information

2.4.2.

Take the information from any reliable source, including the internal evidence of the materials being described.

General Rules

2.4.3.

Record dates of creation, <u>record</u>-keeping activity, <u>publication</u>, or broadcast as appropriate to the materials being described.

2.4.4.

<u>Alternatively</u>, if relevant and deemed necessary by the repository and if the descriptive system permits it, <u>record multiple types of dates</u>, <u>labeling each clearly</u>. When recording multiple date types, explain each in the Scope and Content Element (3.1).

2.4.5.

Record the year(s) in Western-style Arabic numerals. If the date found in or on the unit being described is not of the Gregorian or Julian calendar, record the date as found and follow it with the year(s) of the Gregorian or Julian calendar in parentheses. Specify the name of the calendar, such as Republican, Jewish, Chinese, in a note (see 7.1.2)

```
2628 (1968)
Note: Dated in accordance with the Chinese <u>calendar</u>.
an 14 (i.e., 1805)
Note: Dated in accordance with the French Republican calendar.
```

2.4.6.

Record the date(s) of the unit being described either as a range of dates or as a single date.

Date Ranges

Inclusive dates

2.4.7.

If the materials comprising or the <u>record</u>-keeping activity relating to the unit being described span a period of time, always record the <u>inclusive dates</u>, that is, the earliest and latest dates of the materials or activity in question.

1849-1851

2.4.8.

When further accruals are expected, record the <u>inclusive dates</u> pertaining to the holdings currently in the custody of the repository. Record information about expected accruals in the Accruals Element (5.4). When the accruals are received, revise the date information accordingly.

```
1979-1993
not 1979-
not 1979-(ongoing)
```

2.4.9.

The date(s) of a unit being described must fall within the range of dates of the unit of which it forms a part. This rule applies to both dates of creation and dates of <u>record</u>-keeping activity.

```
1934-1985
Dates of record-keeping activity for a body of corporate records.
1945-1960
Dates of record-keeping activity for a series within the above.
1950-1955
Dates of record-keeping activity for a file within the above.
```

Predominant or **<u>bulk dates</u>**

2.4.10.

<u>Optionally</u>, where the dates pertaining to the majority of the documents in the unit being described differ significantly from the <u>inclusive dates</u>, provide predominant or <u>bulk dates</u>. Specify them as such, preceded by the word "predominant" or "bulk." Never provide predominant or <u>bulk dates</u> without also providing <u>inclusive dates</u>.

```
1785-1960, bulk 1916-1958
1942-1998, predominant 1975-1991
```

2.4.11.

<u>Optionally</u>, if there is a significant gap in the chronological sequence of the documents in the unit being described, where providing predominant/<u>bulk dates</u> would be misleading, record the <u>anomalous date(s)</u> separated by commas. Explain significant chronological gaps in the materials in the Scope and Content Element (<u>3.1</u>).

1827, 1952-1978

1975, 2002

Estimated date ranges

2.4.12.

At all levels of <u>description</u>, where the earliest or latest dates pertaining to the unit being described are estimates, <u>indicate the estimated dates in a clear and consistent fashion</u>.

```
approximately 1952-1978
```

```
circa 1870-1879
```

Single dates

2.4.13.

If the materials fall within a single year, record that date or a more specific date therein.

1975

1975 March-August

Exact single dates

2.4.14.

For descriptions of a single item, record exact dates in a consistent and unambiguous fashion, preferably expressed as year-month-day.

1906 March 17

Estimated single dates

2.4.15.

If no date can be found on or in the material itself or determined from any other source, estimate the nearest year, decade, century or other interval as precisely as possible. Record estimated dates in a consistent fashion.

```
probably 1867
approximately 1925
before 1867
after 1867 January 5
1892 or 1893
1890s
circa August 1975
```

No dates

2.4.16.

When recording date(s) for files and items, if the unit being described bears no date and the institution does not wish to or it may be misleading to record an estimated date, use "undated." Do not use the abbreviations "n.d." or "s.d."

Examples of Encoding for 2.4 Date Element

Encoding at any level of <u>description</u> in EAD. Dates that a repository wishes to be computer searchable should be normalized according to ISO 8601 *Representation of Dates and Times*.

```
<unitdate normal="1975">1975</unitdate>
<unitdate type="inclusive" normal="1849/1851">1849-1851</unitdate>
<unitdate normal="19060317">1906 March 17</unitdate>
<unitdate type="inclusive" normal="1785/1960">1785-1960</unitdate>
<unitdate type="bulk" normal="1916/1958">bulk 1916-1958</unitdate>
<unitdate type="inclusive" normal="1870/1879">circa 1870-1879</unitdate>
<unitdate type="inclusive" normal="1870/1879">circa 1870-1879</unitdate>
<unitdate normal="1892/1893">1892 or 1893</unitdate>
<unitdate type="inclusive" normal="1862/1969" label="Dates of
Creation">1862-1969</unitdate>
<unitdate type="inclusive" normal="1957-1969" label="Dates of Record-keeping"
```

Encoding at the highest level of description in MARC 21:

Activity">1957-1969</unitdate>

```
245
     $a Project Ngoc records, $f 1978-1998.
00
245
     $a Henry David Thoreau letter and engraving, $f 1847.
10
245
     $a Willis H. Warner papers, f 1884-1964, f bulk 1920-1963.
10
245
     $a United Farm Workers Information Fair collection, ‡f circa 1968-1972.
10
245
     $a David Douglas Duncan photographs
00
     $c 1935-2004
260
bb
```

2.5. Extent Element

Purpose and Scope

This element indicates the extent and the physical nature of the materials being described. This is handled in two parts, a number (quantity) and an expression of the extent or material type. The second part of the extent element may be either:

- the physical extent of the materials expressed either as the items, containers or carriers, or storage space occupied; or
- an enumeration of the material type(s), usually physical material type(s), to which the unit being described belongs. Material types may be general or specific.

Repositories should establish a consistent method of articulating statements of extent.

If the <u>description</u> of particular media or individual items requires more detail, such as other <u>physical</u> <u>characteristics</u> or dimensions, see the specific chapters in <u>AACR2</u> or the <u>medium</u>-specific rules indicated in the <u>Introduction to Part I</u> and <u>Appendix B</u>.

If the material type has been provided in the <u>title</u> statement, do not repeat it in the statement of extent.

Commentary: It is important to include information about the quantity and physical nature of the materials for several reasons. It enables users to eliminate material that is irrelevant to their needs; for example, a user may want only the material containing photographs. It also enables users to plan their research: knowing the quantity is important because it takes longer to go through 30 boxes or 20 hours of <u>sound recordings</u> than it does to go through one box or five hours. The amount of detail provided at any level of <u>description</u> is a matter of institutional policy, depending on user needs and available resources. At lower levels in a <u>multilevel</u> <u>description</u>, extent may be expressed as an enumeration of boxes or folders rather than as a narrative extent statement.

Further details about quantity and <u>physical characteristics</u> may also be provided in the Scope and Content Element (3.1).

Exclusions

2.5.1.

Record information about <u>physical characteristics</u> that affect the use of the unit being described in the Physical Access Element (4.2).

Sources of Information

2.5.2.

Derive the information from the materials themselves or take it from transfer documents.

General Rules

2.5.3.

Record the numerical quantity associated with each expression of physical extent, containers or carriers, number of items, or material type, using the imperial system of measurement in Arabic numerals, unless the repository has made a decision to use the metric system.

2.5.4.

Record the quantity of the material in terms of its physical extent as linear or cubic feet, number of items, or number of containers or carriers.

45 linear feet

5,321 items 16 boxes 2 film reels 15 folders Box 10 Folder 6

2.5.5.

<u>Optionally</u>, record the quantity in terms of material type(s). Material types may be general, such as <u>textual materials</u>, <u>graphic materials</u>, <u>cartographic materials</u>, architectural and technical drawings, <u>moving</u> images, and <u>sound recordings</u>, or more specific types such as those found in *AACR2* and <u>various thesauri</u>.

```
10 boxes of textual materials
1,000 photographs
50 technical drawings
800 maps
12 audio cassettes
```

2.5.6.

<u>Optionally</u>, qualify the statement of physical extent to highlight the existence of material types that are important.

45 linear feet, including 200 photographs and 16 maps

 $\ensuremath{\mathsf{3}}$ boxes, including photographs and audio cassettes

Multiple Statements of Extent

2.5.7.

If a parallel expression of extent is required or desirable, add this information in parentheses.

```
2,400 photographs (12 linear feet)
89.3 linear feet (150 boxes and 109 oversize folders)
71 maps (3.5 cubic feet)
1 diary (352 pages)
```

2.5.8.

<u>Optionally</u>, provide multiple statements of extent to highlight the existence of material types that are important.

12 linear feet of textual materials, 68 photographs, 16 architectural drawings

Approximate Statements of Extent

2.5.9.

If parts of the material being described are numerous and the exact number cannot be readily ascertained, record an approximate number and indicate that it is an estimate.

```
approximately 35 linear feet
about 24,000 maps
circa 11,000 photographs
```

Examples of Encoding for 2.5 Extent Element

```
Encoding at any level of description in EAD:
   <physdesc><extent>45 linear feet</extent></physdesc>
   <physdesc><extent>50 technical drawings</extent></physdesc>
  <physdesc><extent>3 boxes, including photographs and audio cassettes</extent>
  </physdesc>
  <physdesc><extent>89.3 linear feet (150 boxes and 109 oversize folders)</extent>
   </physdesc>
  <physdesc><extent>12 linear feet of textual materials</extent>, <extent>68
  photographic prints</extent>, <extent>16 architectural drawings</extent>
  </physdesc>
  <container type="Box">10</container>
   <container type="Folder">6</container>
Encoding at the highest level of description in MARC 21:
   300
        $a 45 $f linear feet
   bb
   300
        $a 3 $f boxes, $b including photographs and audio cassettes
  bb
   300
        $a 89.3 $f linear feet (150 boxes and 109 oversize folders)
  bb
   300
        $a 12 $f linear feet of textual materials
  bb
   300
        $a 68 $f photographs
  bb
```

300 \$a 33,000 \$f items (69.0 linear feet)

2.6. Name of Creator(s) Element

A <u>description</u> of the context in which the materials being described were created, assembled, accumulated, and/or maintained is as important as the <u>description</u> of the materials themselves. One of

the most significant aspects of establishing the context of creation is to identify the individual, family, or organization responsible for that process. Depending on the materials being described, the archivist may express that relationship by various terms: <u>creator</u>, author, <u>collector</u>, artist, cartographer, or, more generically, as the <u>provenance</u> of the materials. Multiple individuals and organizations may serve multiple roles with respect to a given body of records. For example, a published <u>document</u> might be filed with a regulatory agency. The company that created a report would be its author, while the government body was responsible for assembling this report with others into a <u>series</u> of records. Both played a role in the creation of the materials that have come to the repository.

Detailed rules in <u>Part II, Chapter 9, Identifying Creators</u>, specify which name(s) should be provided in the Name of Creator(s) Element to document the processes by which the records were created, assembled, accumulated, and/or maintained. Specific systems may store information about creators either in the descriptions of records or separately in a linked <u>authority file</u>. In addition, names of creators serve as access points (see <u>Overview of Archival Description</u>).

2.7. Administrative/Biographical History Element

A <u>description</u> of the context in which the materials being described were created, assembled, accumulated, and/or maintained is as important as the <u>description</u> of the materials themselves. One of the most significant aspects of the <u>description</u> of the context of creation is the Administrative/Biographical History Element. Such descriptions may be a part of the <u>description</u> of the materials, but they may also be created and stored in an authority system separate from the <u>description</u> of the materials. To facilitate such systems, the rules for creating an administrative or biographical history are provided in <u>Part II, Chapter 10</u>. The rules apply to either situation—administrative history and biographical information as part of the <u>description</u> of the materials or as maintained in a separate authority system.

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